U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

FORM LM-3 LABOR ORGANIZATION ANNUAL REPORT

Form Approved
Office of Management and Budget

No: 1245-0003 Expires: 08-31-2016

FOR USE ONLY BY LABOR ORGANIZATIONS WITH LESS THAN \$250,000 IN TOTAL ANNUAL RECEIPTS

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

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TIS Da	READ THE IN	ISTRUCTIONS CAREFU	LLI BEFURE FREFARIN			
For Official USECRIVED HAR 2 7 2015	1. FILE NUMBER 083-614	2. PERIOD COVERED MO DA From 01/01/20 Through 12/31/20		3. (a) AMENDED - If this is an amended report correcting a previously filed report, check here: (b) TERMINAL - If your organization ceased to exist and this is its terminal report, see Section XII of the instructions and check here:		
CO DOOL			8. MAILING ADDRESS	(Type or print in capital letters)		
4. AFFILIATION OR ORGANIZATION NA			First Name		Last Name	
LETTER CARRIERS, NATL AS			BRUCE DUNN			
5. DESIGNATION (Local, Lodge, etc.)		ESIGNATION NUMBER	P.O. Box - Building and Room Number (if any)			
BRANCH	29	97	POST OFFICE BOX 2404			
7. UNIT NAME (if any)		Number and Street				
			City			
	anda kant at ita mailing addre	see2 (If "No."	ALLIANCE			
Are your organization's reconstruction provide address in Item 56.)			State		ZIP Code + 4	
provide address in item 55.)	Yes	No X	ОН		44601-0404	
				press the "General Addition	onal Information" button.)	
56. ADDITIONAL INFORMATIO	N (Text entered will appear of	on last page of lorin.	To enter comments,	press the Ochorary tout	,	
					'	
				•		
i						
Each of the undersigned, duly authoriz (including the information contained in (See Section VI on penalties in the ins 57. SIGNED:	Any accompanying documents) na tructions.)	PRESIDENT (If other title, see	58. SIGNED:	3/23/15 330	TREASURER (If other title, see instructions.)	
Date	Telephone Number		. —	ate I		

During the Reporting Period Did Your Organization:

10. Have a 'subsdiary organization' as defined in Section X of	tined in Section X of the				
instructions?	Yes No X				
11. Create or participate in the administration of a trust or othe organization, as defined in the instructions, which provides be members or their beneficiaries?					
members of their periodolics:	Yes No X				
12. Have a political action committee (PAC) fund?					
	Yes No X				
13. Acquire or dispose of any goods or property in any manne	er other than by				
purchase or sale?	Yes No X				
14. Have an audit or review of its books and records by an ou accountant or by a parent body auditor/representative?	utside				
	Yes No X				
15. Discover any loss or shortage of funds or other property? even if there has been repayment or recovery.)	(Answer "Yes"				
	Yes No X				
16. Have any officer who was paid \$10,000 or more by your or also received \$10,000 or more as an officer or employee of a organization or of an employee benefit plan?					
	Yes No X				
17. Pay any employee salary, allowances, and other expense with any payments from affiliates, totaled more than \$10,000					
	Yes No X				
18. Have loans totaling more than \$250 to any officer, employmember, or make any loans to a business enterprise?	yee, or Yes No X				

19. How many members did the labor organi reporting period?	zation have at the end of the			
Toporang ponean	64			
20. What is the maximum amount recoverab fidelity bond for a loss caused by any officer				
organization?	\$10,000			
21. During the reporting period, did your organization have any changes its constitution and bylaws (other than rates of dues and fees) or in practices/procedures listed in the instructions? (If the constitution and bylaws or practices/procedures have changed, see the instructions.) Yes No X				
22. What is the date of the labor organization officers?	To flext regular election of			
	11/2016			

Rates of Dues and Fees							
Dues/Fees Amount Unit Minimum Maximum							
(a) Regular Dues/Fees	611.00	per	YEAR	611.00	611.00		
(b) Initiation Fees		per					
(c) Transfer Fees		per					
(d) Work Permits		per					

23. What are the labor organization's rates of dues and fees? (Enter a minimum and maximum if more than one rate applies for any line.)

If the answer to any of the above questions is "Yes," provide details in Item 56 (Additional Information) as explained in the instructions for each item.

24. ALL OFFICERS AND DISBURSEMENTS TO OFFICERS Enter Amounts in Dollars Only - Do Not Enter Cents

FILE NUMBER: 083-614

(A)		who held office during the reporting or other disbursements. Use all of	Gross Salary (before taxes and other deductions)	Allowances and Other Disbursements	TOTAL (F)	
(B)	Name (Enter title of offic	er, such as PRESIDENT or TREAS	URER) (C) Status *	(D)	(E)	
7.	Last Name	First Name	Initial			
	HAIDET	NORM	L	\$100		\$100
	Title		Status	7		****
	TRUSTEE		С			
8.	Last Name	First Name	Initial			
	FUNK	STEVE	l c	\$120		\$120
	Title		Status	1		+ 120
	INSURANCE DIRECTOR		P			
9.	Last Name	First Name	Initial			
	KRAMER	KEITH	l j	\$1,174		\$1,174
-	Title		Status	7		
	PRESIDENT		c			
10.	Last Name	First Name	Initial			
	HOWELL	SCOTT	R	\$2,017	\$858	\$2,875
	Title		Status	7		
	VICE PRESIDENT		с			
11.	Last Name	First Name	Initial			
	Title		Status	-		
12.	Last Name	First Name	Initial			
	Title		Status	1		
	Total			\$8,342	\$1,781	\$10,123
					Less Deductions	\$784
	The T	Total from Net Disbursements will be			Net Disbursements	\$9,339
* Coo		; continuing officer - C; new officer during th			ed at a regular election in acc and bylaws, explain in Item 5	

FILE NUMBER: 083-614

S	ASSETS Item	Start of Reporting Period (A)	End of Reporting Period (B)	LIABILITIES Item	Start of Reporting Period (C)	End of Reporting Period (D)
	25. Cash \$7,790		\$6,727	32. Accounts Payable \$0		\$0
ENT A LIABILITIE	26. Loans Receivable \$0		\$0	33. Loans Payable \$0		\$0
STATEMENT TS AND LIA	27. U.S. Treasury Securities \$0		\$0	34. Mortgages Payable \$0		\$0
AND	28. Investments	\$0	\$0	35. Other Liabilities	\$0	\$0
STA TS,	29. Fixed Assets	\$231	\$231	36.TOTAL LIABILITIES	\$0	\$0
SSETS	30. Other Assets	\$0	\$0			
¥	31. TOTAL ASSETS	\$8,021	\$6,958	37. NET ASSETS (Item 31 Less Item 36)	\$8,021	\$6,958
	Item CASH RECE	IPTS	AMOUNT	Item CASH DISBURS	AMOUNT	
	38. Dues		\$13,316	45. To Officers (from Iten	\$9,339	
TS	39. Per Capita Tax		\$0	46. To Employees (less of	\$625	
EMENT	40. Fees, Fines, Assesments 8	Work Permits	\$0	47. Per Capita Tax	\$0	
B &	41. Interest & Dividends		\$0	48. Office & Administrativ	\$3,310	
STATEMENT E AND DISBUR	42. Sale of Investments & Fixe	d Assets	\$0	49. Professional Fees	\$176	
STATEN AND D	43. Other Receipts		\$163	50. Benefits	\$0	
	44. TOTAL RECEIPTS		\$13,479	51. Contributions, Gifts & Grants		\$0
CEIP	Ģ			52. Purchase of Investments & Fixed Assets		\$0
REC	If total receipts reported in Item organization must file Form LM			53. Loans Made		\$0
				54. Other Disbursements		\$1,092
				55. TOTAL DISBURSEM	ENTS	\$14,542

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(A)		rho held office during the reporting or other disbursements. Use all c		Gross Salary (before taxes and other deductions)	Allowances and Other Disbursements	TOTAL (F)
(B)	Name (Enter title of office	r, such as PRESIDENT or TREASL	JRER) (C) Status *	(D)	(E)	
1.	Last Name	First Name	Initial			
	DUNN	BRUCE	P	\$1,313	\$565	\$1,878
	Title		Status	7		
	TREASURER		N			
2.	Last Name	First Name	Initial		\$0	\$764
	MICKETTI	TOM	A	\$764		
	Title		Status]		
	SECRETARY		С			
3.	Last Name	First Name	Initial			
	HAAS	JOE	w	\$1,366	\$175	\$1,541
	Title		Status			
	STEWARD/MINERVA		С			
4.	Last Name	First Name	Initial			
	MANN	LEANN	K	\$876	\$183	\$1,059
	Title		Status			
	STEWARD/SEBRING		N N	<u> </u>		
5.	Last Name	First Name	Initial			
	CARR	TONIE		\$306		\$306
	Title		Status			
	TRUSTEE		С			
6.	Last Name	First Name	Initial			
	VAUGHN	CHARISSA] Status	\$306	İ	\$306
	Title	Title				
	TRUSTEE	· · · · · · · · · · · · · · · · · · ·	c	ļ		

56. ADDITIONAL INFORMATION SUMMARY

Address of Record: 9. BRANCH RECORDS ARE KEPT AT: 1219 LOST TREE DR NW CANTON OHIO 44708

Statement A,Other Liabilities Begin Total: Audit of totals in preparation for LM3 for year 2014 showed no value at beginning for reporting period. Therefore no value is to be entered for the end of reporting period. No values were known by the treasurer at time of report.

General Information: During the period of 2014 Joe Haas transferred from Branch 297 to Minerva and was replaced as Vice President by Scott Howell.

Bruce Dunn became Treasurer during 2014 for Branch 297.

The NALC branch at Minerva transferred to Alliance Branch 297 during 2014. (See attached by laws and merger document.)

Steve Funk retired as an employee and Director of Health Benefits and was not an officer.



National Association of Letter Carriers

Fredric V. Rolando
President

November 3, 2014

083614

100 Indiana Ave., NW Washington, DC

20001-2144

202.393.4695

www.nalc.org

Keith J. Kramer, President NALC Branch 297 PO Box 2404 Alliance, Ohio

Dear Brother Kramer:

This letter is in response to the request for merger submitted by Branch 297, The Carnation City Branch, Ohio, and Branch 2618, Minerva, Ohio.

Timothy C. O'Malley Executive Vice President

> Lew Drass Vice President

Jane E. Broendel Secretary-Treasurer

Nicole Rhine Asst. Secretary-Treasurer

Brian Renfroe Director, City Delivery

Manuel L. Peralta Jr. Director, Safety & Health

Myra Warren Director, Life Insurance

Brian E. Hellman Director, Health Insurance

Ron Watson Director, Retired Members

Board of Trustees:

Larry Brown Jr. Chairman Randall L. Keller Michael J. Gill Since the requirements of Article II, Section 3 of the *NALC Constitution* have been met, the branches are duly merged effective November 5, 2014.

Accordingly, the charter of Branch 297, The Carnation City Branch, Ohio is appropriately amended to indicate that it represents employees employed at installations formerly represented by Branch 2618, Minerva, Ohio.

Sincerely,

Fredric V. Rolando, President

FVR/jkb

cc: Jane E. Broendel, Secretary-Treasurer
Lew Drass, Vice President
Myra Warren, Director, Life Insurance
Brian Hellman, Director, Health Benefit Plan
Daniel E. Toth, National Business Agent, Region 11
Cynthia D. Fischer, Secretary, Ohio Association of Letter Carriers
George B. Horvath, Secretary, NALC Branch 2618
Membership Department

Affiliated with the AFL-CIO & Union Network International

